



“慧博资讯”专业的投资研究大数据分享平台

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1. 行业背景

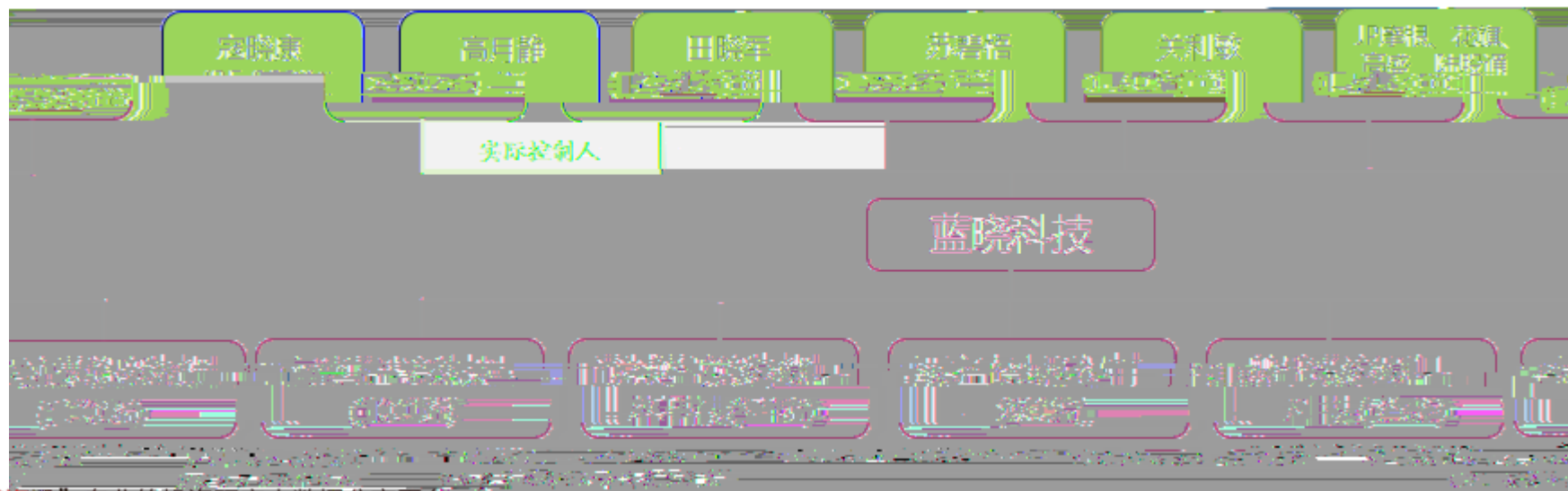
2. 行业现状

3. 行业趋势

4. 投资建议

38.98%

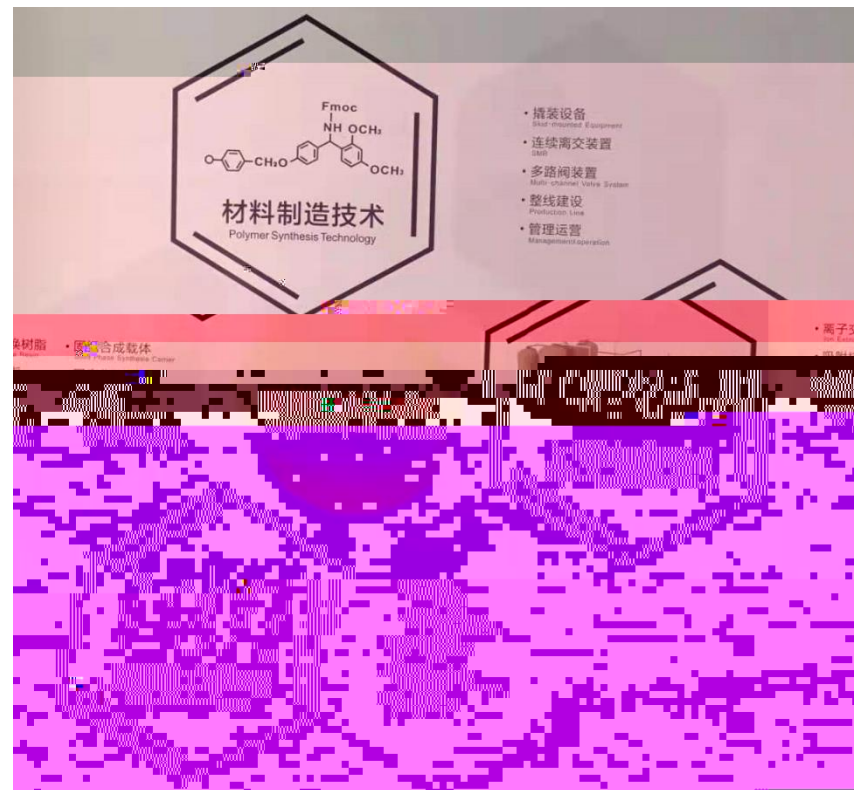
ESE



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wind



“慧博资讯”专业的投资研究大数据分享平台

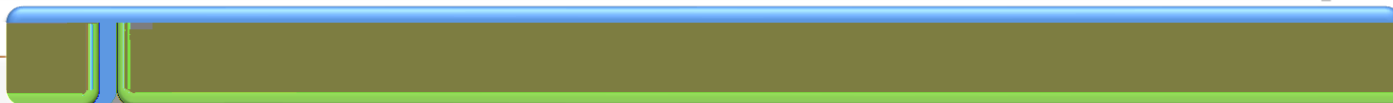
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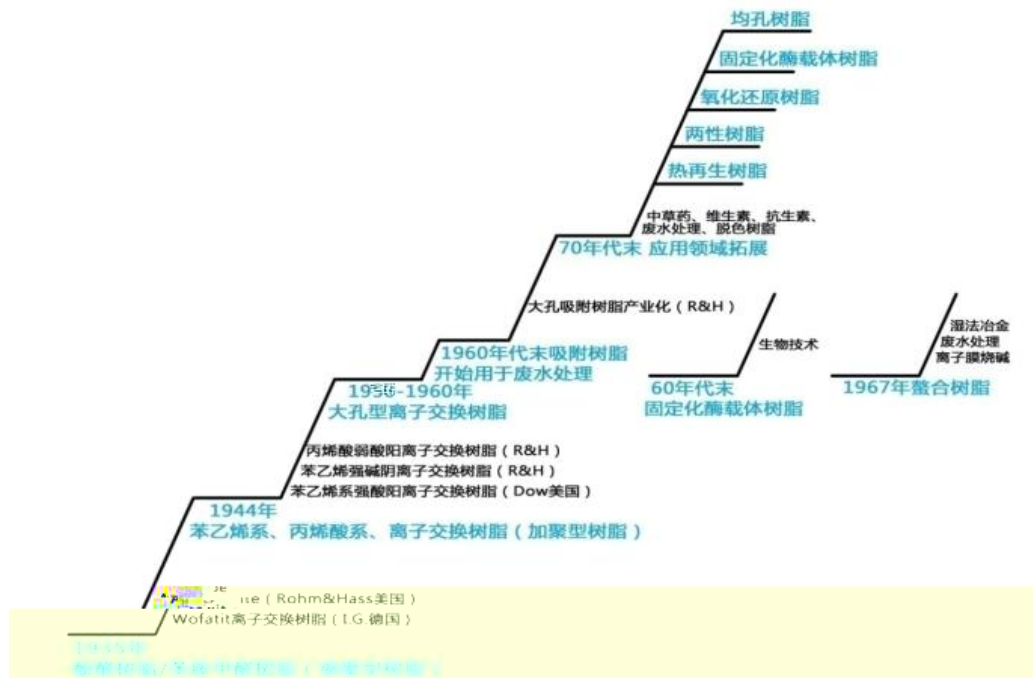
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		1969 . , ,1998-2000 2000-2001
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		1970 , , , . 1993 ,2004



b

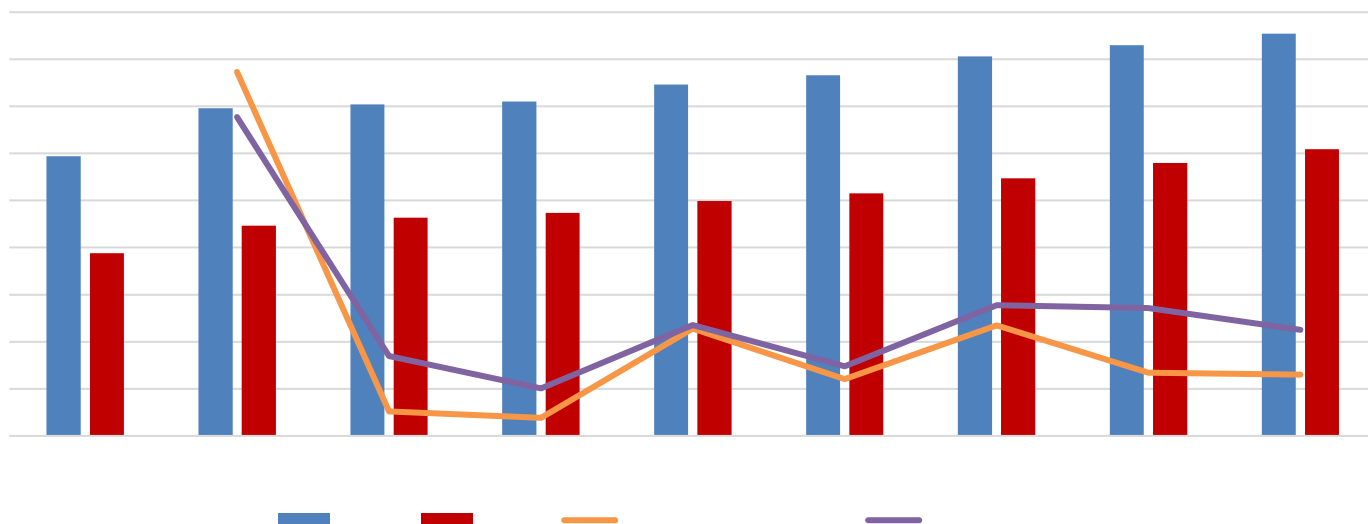
20 30



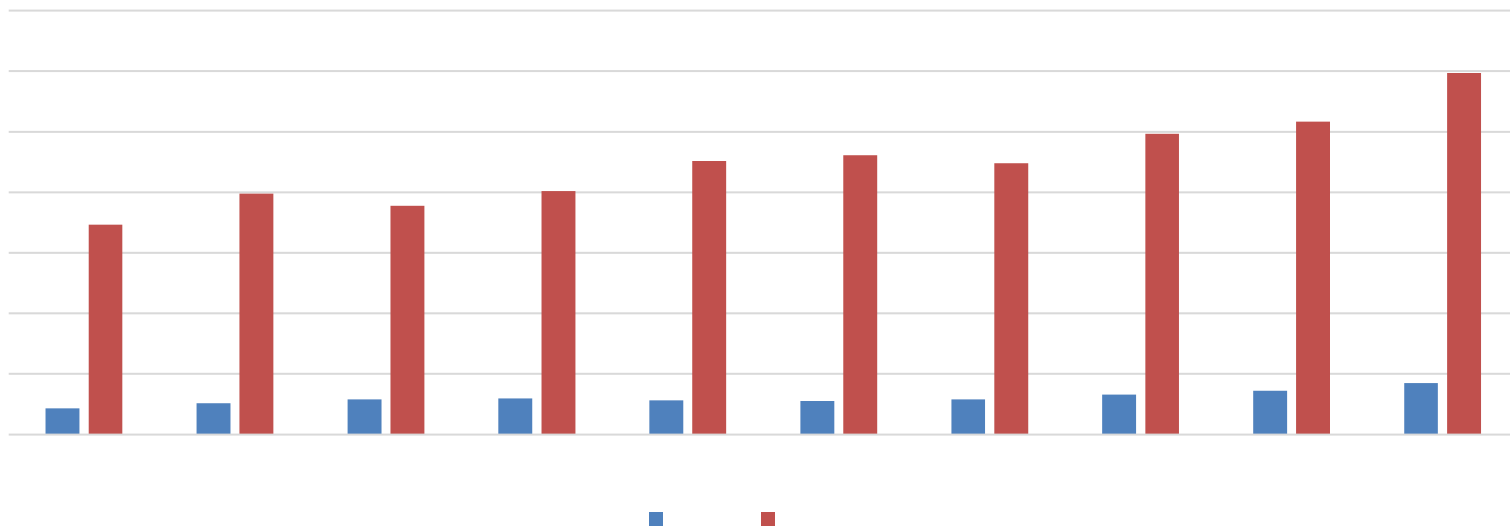
1			
2			
3			
4			
5			
6			

		12 月 31 日

2018 5% 42.7 2.9% 30.44



1.7 / 2019 12 2300





2020

4

3-5

2020

21612.14

26.11%

20373.8

30.81%

	/	
	6000	2019 17137.73

2020
2.93
6000

126.25%

0.87

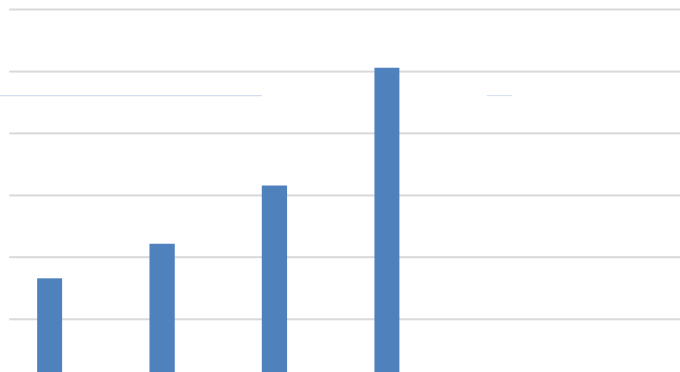
229.46%

2021Q1,
2021Q1

2021Q1

49.59%

29.02%



			2020		5.91
12.33%					
	2020		2.6	92%	1.63

2017

2020

2021Q1

2021Q1

5334.44

426.75%

2021Q1

2020 33 LCE

2025 108.4 LCE 25%

82%

65%

p

					DNA	
					Frost&Sullivan	
2030	1.3		2014	2018	2018	2023
	22.4%	19.6%				

2018

4688

13.7% Technavio

2018~2022

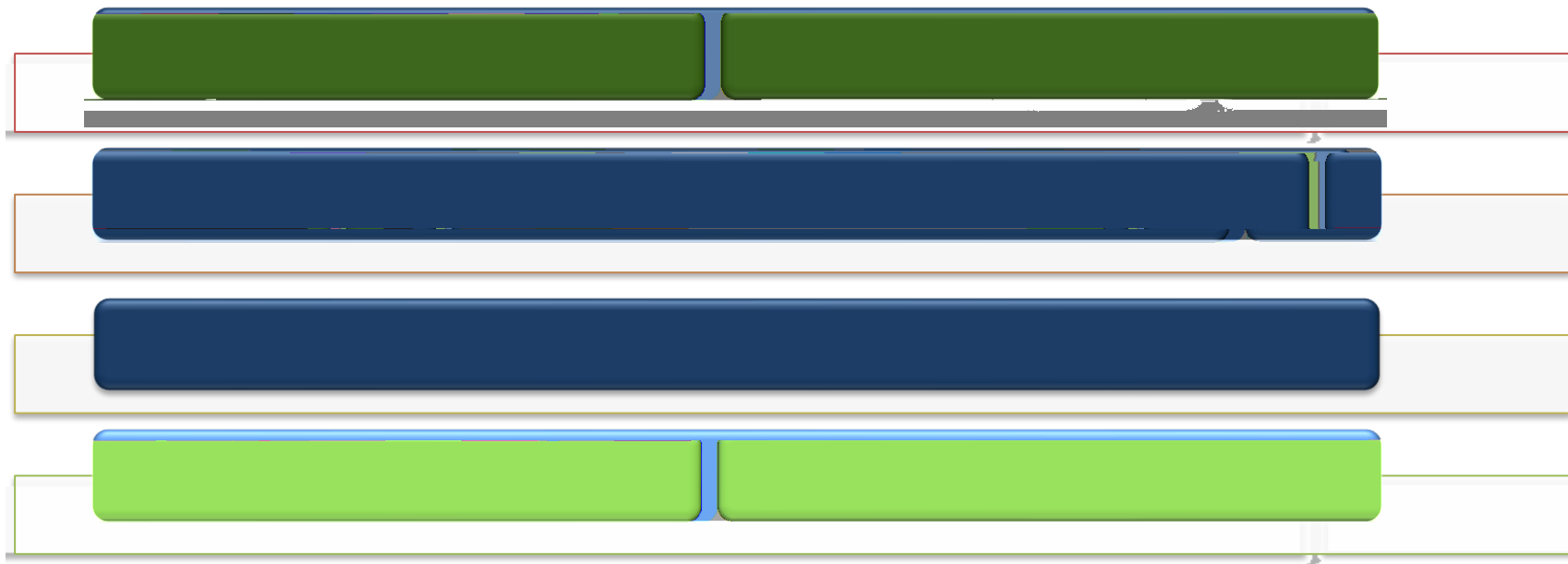
8%

2022

41.7

			MarketsandMarkets	2019	
237	2025	594	2019	2025	16.5

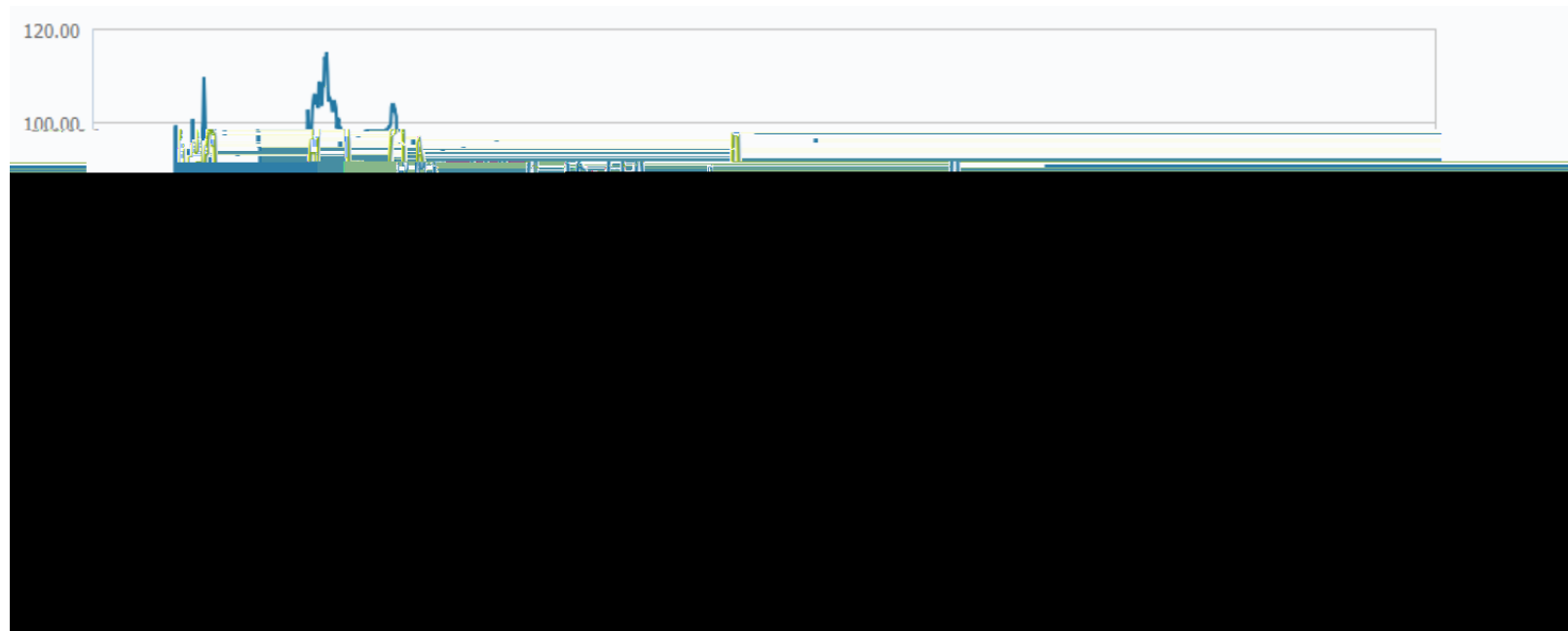
MTBE TAME



PE(TTM) 56

PE(TTM) 41

PE(TTM)



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